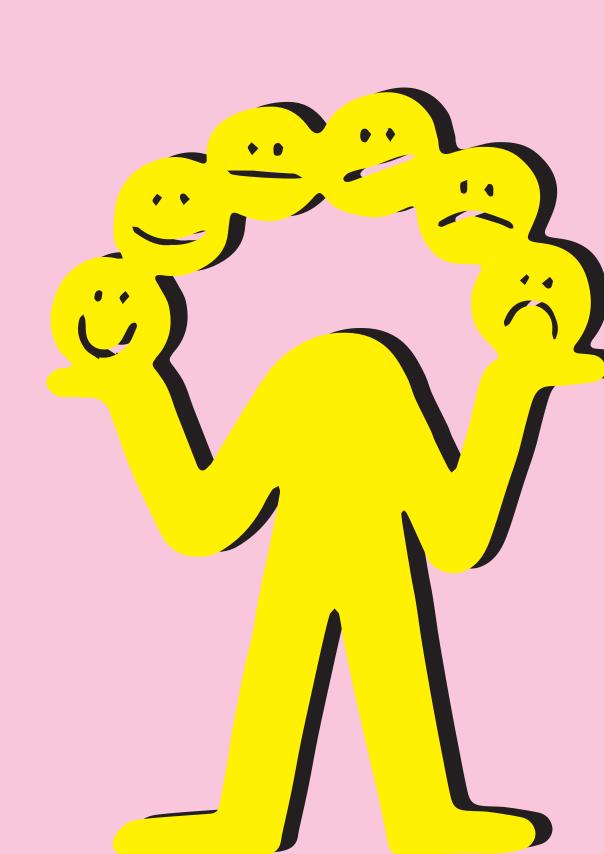
# THE HOLISTIC SELF:





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# INTRODUCTION

This report aims to explore the macro trend, "The Holistic Self", with a focus on the mind-body connection, and its impact on society. This quote emphasises the trend's immediate relevance on the current consumer landscape. Within this trend are themes such as mindfulness, toxic positivity and body image which will be explored further. This report will conclude with informed projections of where the trend may lead.

### METHODOLOGY

An extensive selection of qualitative and quantitative secondary resources was collated and used to develop insights into "The Holistic Self: Mind-Body Connection" trend. Online reports and articles provided broad perspectives on the trend and consumer behaviour. To address limitations of bias and potential inaccuracy, information was accumulated from academic and reputable sources such as published journals and books. Databases, including Mintel and LS:N, and relevant podcasts, provided applicable information to enhance the report's findings. Although secondary data is widely accessible, some resources are over two years old, suggesting outdated information and reduced validity. Thorough analysis of the macro trend revealed somewhat contradictory themes. Understanding the risk of bias and other limitations of a particular theme (e.g. positive thinking) encouraged further exploration within other themes (e.g. toxic positivity) to create a balanced perspective.



Everybody talks about the connection between the body and mind. It's just as common as speaking of weather when learning a new language.

(Lefay Magazine, 2021).

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Maslow's Hierarchy of Needs is an established model to demonstrate the difference between wellbeing and wellness (see Appendix 1). Wellbeing can be described as a "more expansive and holistic take" on improving people's mindset, being "more concerned with belonging and connection".

In comparison, wellness is action-orientated, and activities are more catered "to our lowest level needs" (Hardcastle, 2020).

If wellbeing is the destination, think of wellness as a way of getting there.

(Brandt, 2020).



**Esteem** 

**Love & Belonging** 

WELLBEING

#### Safety

**Physiological** 



# THE 5 PILLARS

(The World of Health, 2019)

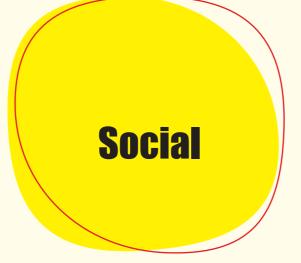
There are five pillars of holistic wellbeing. A holistic state of wholeness is achieved through a balance of these connected components.



**Emotional** 



**Spiritual** 



Mental wellbeing encompasses "what maintains a positive mental health". Mental resilience relates to handling daily stresses and life challenges. A healthy mindset helps individuals make better decisions, and recognise their value and potential.

Emotional wellbeing "contributes to healthy self-esteem, self-worth, self-confidence, and good emotional intelligence". It encourages relationship development and gives individuals the ability "to accept, own and express" emotional needs.

Physical wellbeing "relates to a healthy, balanced, and optimal functioning body" enhanced by factors including lifestyle, sleep, nutrition and medication. It goes beyond being disease-free and "relates to our bodies' energy levels, endurance, and flexibility".

Spiritual wellbeing is "the ability to experience meaning and purpose in life through a connection to one's self". It is unique to each individual but is collectively a powerful source of inspiration and motivation.

Social wellbeing "is social inclusion and social belonging", linking to "values, traditions, and lifestyle". Friends, family, communities and culture are all associated with social wellbeing.

#### 3000 - 1500 BC

Ayurveda and Traditional Chinese Medicine.

#### **1900s**

People began to understand limitations of interventionist medicine.

#### **1970s**

First wellness centre opened in California.

#### **201**0

New York Times article on concept of wellness published.

#### 2018

Sixth annual Global Wellness Day.

(BBC Radio 4, n.d.). (Anon, 2020). (Global Wellness Institute, n.d.).

#### **500 BC**

Hippocrates transformed wellness practices to prevent sickness instead of treating diseases.

#### 1950

Modern use of word 'wellness'.

#### **2000s**

Movement gained momentum and was taken more seriously medically, academically and corporately.

#### 2012

First World Happiness Report released.

#### **21st Century**

Wellness industry worth \$4.2 trillion annually.

# **ORIGIN & EVOLUTION**

The health and wellbeing trend dates back to early holistic traditions. Significantly, its ancient history is reflected in popular wellness activities such as yoga. Today, this movement centres on "achieving a happier and healthier self in a truly-rounded way" (Anon, 2020). The macro trend is at the Early Majority stage of the Diffusion of Innovation Curve due to the pandemic creating new perspectives (see Appendix 2).

# DRIVERS & INFLUENCES

#### **Political**

Political uncertainty (e.g. Brexit) and change highlights a driver for a trend that allows consumers to prioritise emotional and mental health. According to Dr. Perpetua Neo, "Brexit anxiety is definitely a thing" and has a known impact on consumers' wellbeing (Cornish, 2019).





#### **Environmental & Social**

Coronavirus has a key impact on the trend. "Enforced lockdowns and social restrictions" (Wright, 2021) led to increased anxieties and a "global mental health crisis" (Simms and Buchanan, 2021). The pandemic caused blurred lines between work and home life (Cooks-Campbell, 2021), emphasising key needs behind this trend. This correlates with the global population growing sicker and lonelier, consequently driving proactiveness "to address these challenges" (Global Wellness Institute, 2021).

#### **Technological**

There are widely publicised concerns for the future of wellbeing given technology's potential societal effects. With digital lives expanding, experts express concern about increases in anxiety, stress and depression (Gordon, 2021). Though technology and social media addiction is fearfully prominent, technology fuels social connection - a key component of holistic wellbeing and a basic human need.

MIND-BODY CONNECTION MIND-BODY CONNECTION

That our thoughts, feelings, beliefs, and attitudes can positively or negatively affect our biological functioning.

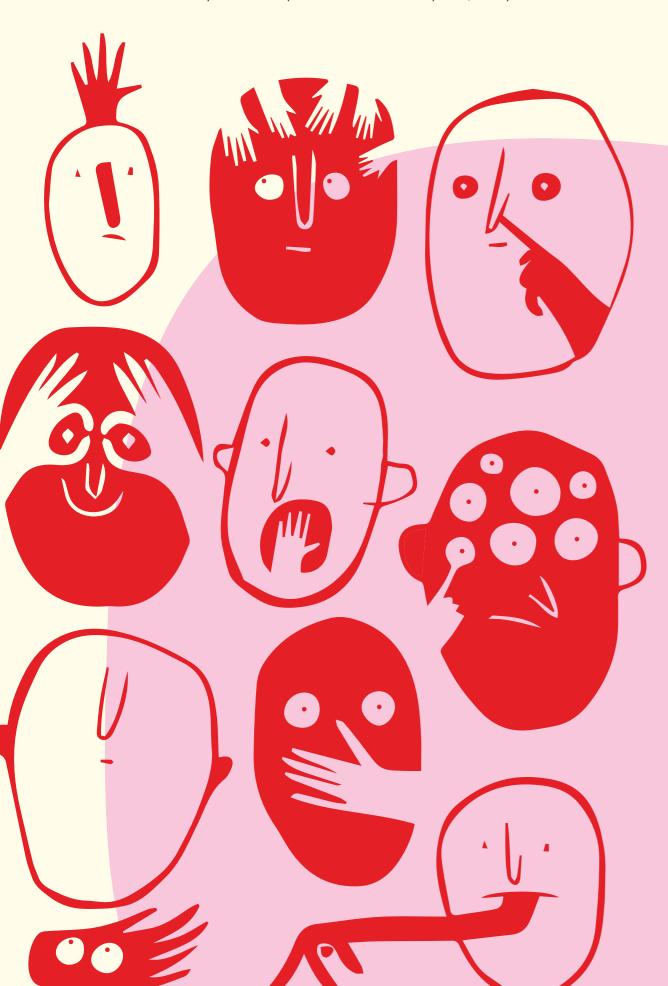
(Hart, n.d.)

The mind-body connection is a significant component of holistic health and wellbeing (Menezes, 2021). The mind and body are not separate entities, though they were treated that way by Western society until the 20th century (Hart, n.d.). Mind-body connection is the factual notion that "physical health and emotional health are intimately intertwined", and it significantly impacts wellbeing at all levels. Experts are exploring the role that mind-body connection plays in treating both mental and physical disorders, and how anyone can harness its power to optimise happiness and health (Newport, Academy, 2019).



Mindfulness and positivity are common conversational topics of holistic wellbeing. Much research has been conducted on positive thinking and how it influences health and other areas of life (Parker, 2021). There has been a proliferation of wellness coaches and increased demand for mindfulness resources amidst the pandemic (Wunderman Thompson, 2021).

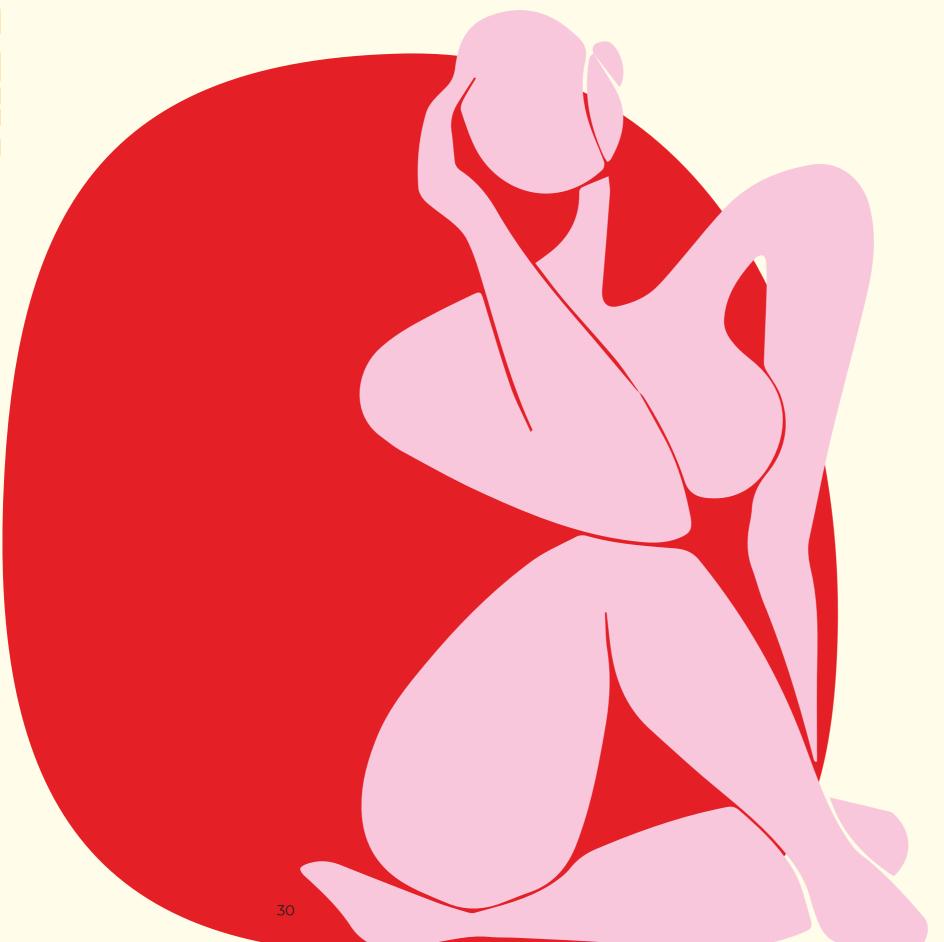
# THE MIND



Positive thinking is adopting "a mental attitude that's receptive to thoughts, emotions, and words that promote growth". Being mindful and positive has many benefits and is critical to one's general wellbeing, good health, and achieving goals (Parker, 2021). Positive thinkers project "a greater sense of selfworth and do their best to achieve what they want in life" (Siu, 2020). Psychology expert, Barbara Fredrickson, understands the limitations of negative thinking which fosters a fearful mind and other pessimistic emotions, consequently limiting options and paralysing action. Studies have discovered physical health advantages of practicing positivity; reducing anxiety, improving immune systems and increasing life expectancy. Fundamentally, thinking positively makes people happier, "which in turn leads to better outcomes in other areas of life" (Parker, 2021).

However, some argue that a positive mind has disadvantages in being unrealistic and often limiting people's ability to grow, evolve and fully express themselves (Radin, 2021). Dr. Shweta Sharma believes in toxic positivity; "the idea/practice of consciously pushing yourself into thinking positive, happy thoughts even in adverse situations in order to minimise real life's genuine pain and actual reality" (Kohli, 2021). Psychotherapist, Elizabeth Beecroft, suggests that the pandemic has caused this mindset surge. Social media is often described as a highlight reel and Instagram is a platform known to encourage 'flex culture', undoubtedly having negative affects on consumers' mindsets (Radin, 2021). Positive thinking also encourages 'spiritual bypassing' (Hilton, 2019) and suppressing valid negative emotions such as pain, worry, heartbreak and fear (Kohli, 2021). A neutral mindset encourages accepting and expressing such feelings instead of avoiding them (Radin, 2021), offering "greater rewards than a fake smile" (Hilton, 2019). These contrasting viewpoints evidence a need to focus less on forcing particular feelings and behaviours, and instead to harbour neutral feelings to prevent adverse consequences of feeling a certain way.

Discussions surrounding body image, positivity and relationships have been popular for years, with ideal body standards shifting over time. Society is "increasingly preoccupied with body image, size and shape" due to mainstream media, but due to an increase in awareness of eating disorders, this century has seen many social changes driving towards new and more accepting body standards (Ekern, n.d.).



Body image refers to an individual's "emotional attitudes, beliefs and perceptions of their own body" and can be a complex emotional experience (Brazier, 2020). Adopting a healthy body image has notable benefits with research showing that women with positive body images are more likely to have good physical and mental health. Contrastingly, women who perceive their body negatively are likelier to develop mental health conditions, such as eating disorders and depression. A negative body image "may also lead to low self-esteem, which can affect many areas of life" (Office on Women's Health, 2021). The concept of body positivity challenges social media body standards and retaliates against the body shaming culture. Though there are negative correlations between social media and body image - e.g. greater usage of social media heightens body dissatisfaction (Makwana et al. 2018) - it is possible for consumers to curate their Instagram feeds to make them feel happier (Oakes, 2019).

Arguably, there are disadvantages with body positivity. Cultivating loving relationships with bodies is not always possible, and while body positivity is about self-love, it often evokes feelings of frustration and guilt when individuals "fail to stay in a perpetually positive mindset" (Park, 2020). Elizabeth Waseenaar, psychiatrist and medical director of the Eating Recovery Centre, outlines the danger of being overly invested in body image, explaining that you "can't ever change your body enough to make yourself happy" (Natfulin, 2020). Disappointingly, body positive messaging frequently comes from those whose bodies align with existing beauty ideals (e.g. thin privilege) (King, 2019), pushing those who galvanised the message ("e.g. POC, fat, trans, queer and disabled people") into the margins (Park, 2020). These diverse viewpoints evidence the need for a balanced perspective towards bodies; "a welcome mindset for people who find it impossible to unequivocally love their bodies 24/7" (Natfulin, 2020). This also highlights the need for equality and prioritisation of the wellbeing of marginal consumer groups/communities.

44

The desire for more positive experiences is itself a negative experience...

And, paradoxically, the acceptance of one's negative experience is itself a positive experience.



- Mark Manson, Author of The Subtle Art of Not Giving a F\*ck (Hilton, 2019).

#### **Fitness**

The fitness industry is influenced by the holistic wellbeing trend with its perspective shifting from being heavily body image focused to being well-rounded. Consumers are actively taking more holistic approaches to improve their fitness. Instead of working out "to the point of exhaustion" or to achieve a particular body shape, consumers are accounting for what brings them happiness (Salter, 2021).

KX, a private members club in Chelsea, is responding to the trend by prioritising personalised wellness. Their mission targets transforming members' bodies and mindsets (KX, 2021). They offer cellular stress tests to "measure the level of a damaging by-product released when stress assaults cells". This avoids putting the body under "further unnecessary stress" whilst encouraging it to push further when legitimately possible (Salter, 2021), leading to positive effects on mind and body.

Gymshark, a UK based fitness apparel brand, is one of the fastest growing fitness companies globally, with a mission and vision focused on encouraging the full potential of their community (Gymshark, 2021). Gymshark Deload is a hub based on the premise that "weight belongs in your hands, not your head". With input from wellbeing experts, it delivers positive information, entertainment and guidance through various channels including podcasts and seminars. The aim is to boost the mental mindset of consumers and to support them when they are struggling (Gymshark, 2021).



**BRANDS & INDUSTRIES** 

#### **Technology**

Whoop, another

desires to improve their everyday health (Brody, 2021).

This macro trend influences the technology industry, and vice-versa. Technology is set to accelerate wellness growth "with the explosion of fitness-monitoring wearables" and health apps (The Telegraph Spark, 2021). Conversely, there are concerns about the risk of living "in a tech-saturated world" (Anderson and Rainie, 2018) and the effects that this might have on consumers' wellbeing.

Prettly, a beauty brand within the technology industry, is successfully responding to the holistic wellbeing trend. Prettly offers "Uber-style on demand treatments" (The Telegraph Spark, 2021). Convenience is at the core of the business, providing customers with wholesome experiences to enhance their mindset. With the touch of a button, consumers can expect their beauty needs to be fulfilled immediately (Prettly, 2021).



#### **Healthcare**

The healthcare industry is an obvious sector impacted by the trend. As opposed to the stereotypically body-aesthetic focused fitness industry, healthcare goes deeper and is more internally focussed. Prevention, diagnosis and treatment of medical conditions are all

components of this industry.



Re:Mind, the first meditation, healing and breathwork studio

in London, addresses the prevention and treatment

impact on both mind and body.

The Office for Health Improvement and Disparities (OHID) launched the latest 'Every Mind Matters' campaign that prioritises mental wellbeing. The campaign aims "to empower adults to improve their mental wellbeing ahead of the winter months". After answering five questions, participants receive a free, personalised NHS-approved Mind Plan with "practical tips to help them deal with stress and anxiety" (Nelson, 2021).

#### **Lifestyle**

Holistic wellbeing has a profound effect on the lifestyle industry. With the pandemic temporarily pausing it, the experience economy is booming again (In Voyage, 2021). Experiences that offer value beyond a product are at the forefront of consumers' demands.



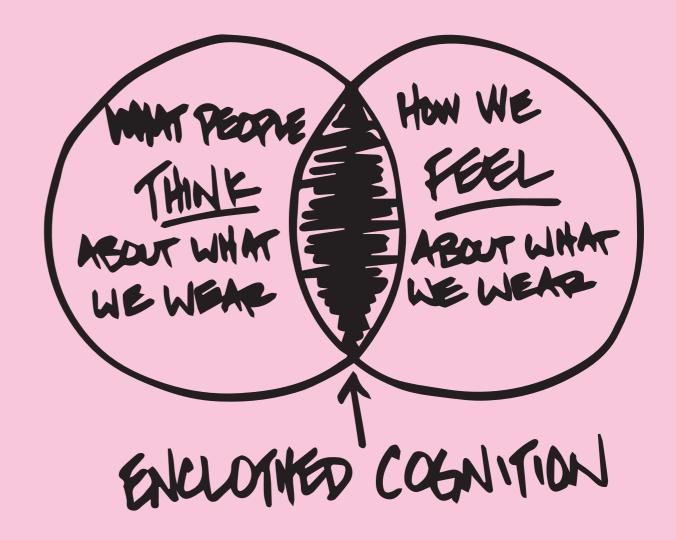
Mindbodygreen is a lifestyle media brand "dedicated to helping people live their best life mentally, physically, spiritually, emotionally and environmentally" (Dresdale, 2017). They offer a 360-degree approach to wellness and believe in the "fundamentals of science-based holistic wellbeing", covering moving, connection and purpose (Mindbodygreen, 2021). Mindbodygreen demonstrates belief in the interconnectedness of all five pillars of holistic wellbeing.

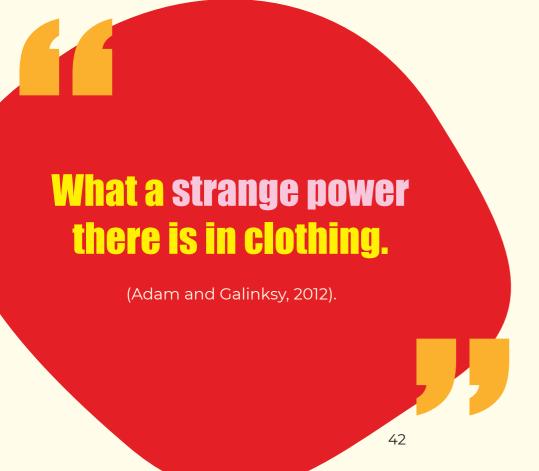
Real, another lifestyle brand, prioritises mental wellness through therapy experiences. Launched in 2020, Real's goal is to "authentically support the real-time mental wellness concerns of individuals" (Brody, 2021). The member-based platform innovates to give customers necessary tools before they "reach crisis" (Real, 2021). Additionally, they address other significant societal and cultural challenges including body image and single life.

Fashion is certainly impacted by the trend. Consciously or subconsciously, the way people take care of themselves and make aesthetic/ clothing choices, affects how they feel about themselves (Carlson, 2021). In 2012, American researchers, Hajo Adam and Adam Galinksy, discovered that "wearing specific articles of clothing had an effect on the wearer's psychology and performance" (Dittrich, 2019). Their experiments subsequently proposed a basic principle of enclothed cognition; that "the effects of clothing on people's psychological processes depend on a) the symbolic meaning of the clothes and b) whether people are actually wearing the clothes" (Hajo and Galinksy, 2012).

## FASHION:

Writer, Garrett Carlson, interpreted this concept, providing a contextual example to better sensualise the researchers' discoveries. He outlined the difference between wearing a suit for work compared with sweatpants to sleep; "as soon as you put on those cosy clothes, you know it's time to relax" (Carlson, 2021). Fashion journalist, Camay Abraham, provided another interpretation whereby the emotional effects can be both positive and negative. He sees a relationship between fashion and cognitive dissonance, cognitive dissonance being "a psychological phenomenon" where an act that misaligns with individual values and beliefs (e.g. wearing an item of clothing that imitates someone else's style) results in a conflict that stimulates mental instability. To reduce the mental discomfort comes the solution of either believing the act is genuine, or not conducting the act again (e.g. not wearing the item of clothing), thus bringing "actions and beliefs back to alignment" (Dittrich, 2019).





Many believe that to manifest a positive mindset, the focus should be on dressing how you want to feel rather than how you feel. However, enclothed cognition sometimes fails and it is important to not put too much pressure on clothing choices (Staley, 2021). The disparity between dressing how you want to feel versus how you feel cannot be too large. "If you feel profoundly sad, you may just have to wear those sweats on the couch for a day and heal yourself first" (Moldonado, 2021).

# THE CONSUMER

"The Holistic Self" trend has become ubiquitous. It "has emerged as a dominant lifestyle value" across many demographics whose behaviours and consumption patterns are shifting (Global Wellness Institute, 2021). Specifically, Generation Z are mostly leading in, and being impacted by, the trend. Gen Zers, arguably being "the most depressed generation" (AECF, 2021), take "a holistic view of health, emphasising physical fitness, healthy eating, and mental well-being" (Vennare, 2019).

The statement that wellness is "a holistic pursuit for women, involving mind, body and spirit" (Demeritt, 2020) suggests that this trend predominantly resonates with females. Women use Instagram more than men (Staista, 2021), and can be emotionally and physically influenced by the platform's content. With women's brains being "wired better for empathy and intuition", they are more emotional and better communicators (Puiu, 2021), though they are at "greater risk of poor mental health than men" and more likely to suffer from eating disorders, self-harm and depression (Mental Health Foundation, 2021).

# THE FUTURE

Though some consumers are tired of buzzwords like 'clean eating' and 'wellness', (The Telegraph Spark, 2021), this macro trend is showing no signs of slowing down. This consumer lifestyle shift extends beyond the pandemic's immediate effects, creating a "long-term and far-reaching impact on" brands and their products (Ayto and Connolly, 2021).





# Generation Z is a generation more optimistic about its future.

(Walker, 2017).

# Women; the wellness-keepers of our culture.

(Demeritt, 2020).



# INFORMED

#### **More experiences**

More than just a product or service,
Generation Z and Millennials will continue to
crave wellbeing experiences with emotional
and personal connection at the forefront of
their demands. From cost and functional
efficiency to on-trend aesthetics, brands will
aim to satisfy these consumers to remain
relevant (The Telegraph Spark, 2021).

#### **Smarter consumers**

Physician, Dr Jen Gunter, explains that holistic wellness is driving sales of many products and gimmicks, but brands are "using science-ish language that means absolutely nothing" (BBC Radio 4, n.d.). Consumers are becoming increasingly educated about the real value of wellbeing products and services, demanding credibility and scientific evidence.

#### **Niche audiences**

Due to the trend's recent surge, holistic wellness practices and movements are being increasingly adopted by the mainstream. Holistic wellbeing is beneficial to all, however, there is potential for brands to better target marginal consumer groups, such as eating disorder sufferers, with emotive marketing messages and tailored products/services.

#### **Holistic neutrality**

There are many who become frustrated at not being perpetually positive or those who workout for the narrow-minded reason of changing their body shape. These consumers are yet to fully understand the benefits of taking a step back and adopting a neutral mindset towards all areas of life. Whether it be accepting negative emotions or gratitude for an able body, the drive for holistic neutrality will benefit the wellbeing of consumers.

PROJECTIONS

# CONCLUSION

This report has demonstrated holistic wellbeing's accelerating prominence in the current consumer landscape, and emphasised the significance of mind-body connection. It has assessed advantages and disadvantages of the mind and body, highlighting the importance of their dualist relationship. Media culture promotion of constant mindfulness and unrealistic self-love movements has signalled the need for consumers' to adopt a sustainable approach to life; to focus less on body image and emotions, and instead free up head space by enforcing a holistic and neutral mindset.

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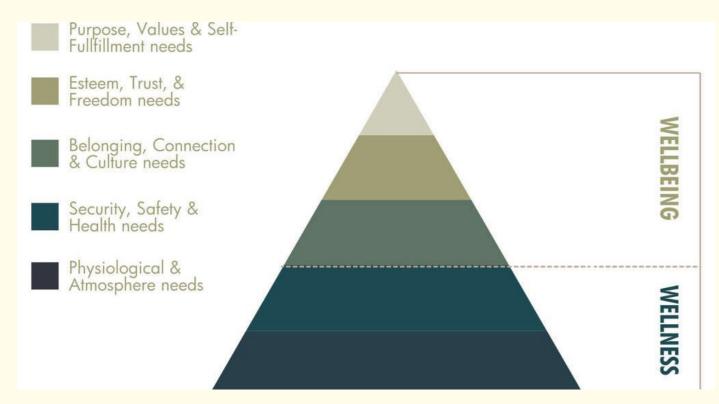
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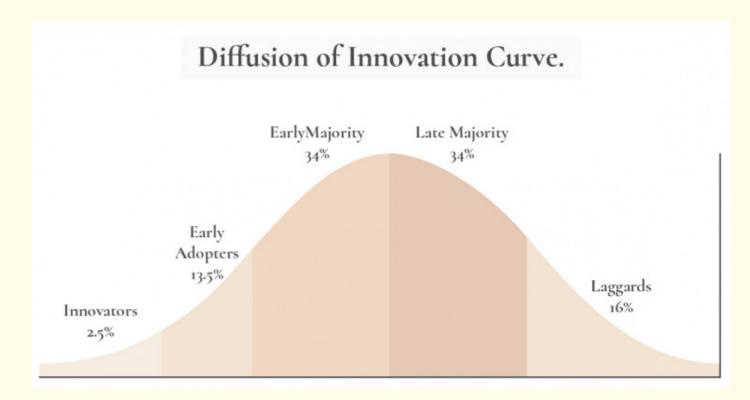
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# **APPENDIX 1**



(Amore Social, n.d.)

# **APPENDIX 2**



(Flaunter, n.d.)